



ALTERNATIVE ENERGY DEVELOPMENT BOARD

H # 3, St # 8, F-8/3, Islamabad
Tel: 051 9262952 Fax: 051 2250334



**Preliminary Application for Guarantee
under the REDSIP Guarantee Facility
("Application")**

AEDB and ADB may be required to disclose the documentation or information contained herein, or attached hereto, to its professional advisors, law enforcement or regulatory authorities, its facility brokers and insurance/guarantee partners as there may be from time to time, and their reinsurers. The Applicant understands and hereby agrees that, by submitting this Application, its attachments and any additional information to be submitted by the Applicant at a later stage, the Applicant has expressly authorized AEDB and ADB to disclose the documentation or information contained in this Application, its attachments and any additional information in the manner aforementioned and AEDB and ADB shall not be liable for any consequences of such disclosure.

The Applicant also understands and hereby agrees that, by accepting the submission of this Application, ADB is under no obligation, whatsoever, to issue any indicative term sheet or guarantee.

NOTE: All financials should be noted in the currency of the loan to be guaranteed.

1. APPLICANT	
A. Name:	
B. Authorized Agent or Representative:	
C. Mailing and Website Addresses:	
D. Contact Details (telephone, telefax and e-mail):	
E. Legal status: (private, publicly quoted, other)	
F. Principal activity and place(s) of activity:	
2. OBLIGOR	
A. Name:	
B. Mailing and Website Addresses:	
C. Legal status: (private, publicly quoted, other)	
D. Principal activity(ies) and place(s) of activity:	
E. Is Applicant aware of any material environmental, social or public policy issues associated with Obligor, or the envisaged transaction? If 'Yes', please describe:	
3. SPONSOR	
A. Name(s):	
B. Mailing and Website Addresses:	
C. Principal activity(ies) and place(s) of activity:	
D. Describe the Investment for which ADB guaranteed debt financing is required (including the procurement and selection processes followed/to be followed by the contractual parties):	

E. What is (are) the place(s) of origin of the goods, equipment and/or services to be financed by the Applicant and for which the ADB guarantee is required?	
F. Is the Applicant aware of any material environmental, social or public policy issues associated with the Sponsor, or the envisaged transaction? If 'Yes', please describe:	
4. LETTER OF INTENT/ IPP SITE ALLOCATION	
<p>A. Does the applicant have a valid Letter of Intent (LOI) issued by AEDB? [Yes/No] If yes, when was it issued (please attach a copy of the LOI).</p> <p>If not, please explain:</p>	
<p>B. Does the applicant have an IPP Site Allocation endorsed by AEDB? [Yes/No] If yes, when was it issued (please attach a copy of the IPP Site Allocation Notice).</p> <p>If not, please explain:</p>	
5. RE PROJECT ELIGIBILITY CRITERIA FOR REDSIP GUARANTEE FACILITY (see Attachment 3 above)	
<p>A. Is the RE Project either new construction or rehabilitation of renewable power plant with installed capacity of not more than 100 MW (50 MW for hydroelectric projects)? [Yes/No] If Yes, please provide details:</p> <p>If No, please provide details:</p>	
<p>B. If the RE Project is grid-connected, will total capacity be at least 2 MW? [Yes/No] If Yes, please provide details:</p> <p>If No, please provide details:</p>	
<p>C. Has a feasibility study (FS) been prepared and does it include the following aspects among others:</p> <ul style="list-style-type: none"> (i) technical design including the proposed technology? [Yes/No] (ii) economic and financial viability, including the tariff requirement? [Yes/No] (iii) operational sustainability, including maintenance and availability of spare parts? [Yes/No] (iv) institutional capacity analysis? [Yes/No] 	

- (v) environmental analysis [Yes/No]
- (vi) social assessments and resettlement plans, following a proper consultation process? [Yes/No]

If Yes, please attach a copy of the FS

If No, please provide details:

D. Has all necessary due diligence work been completed and does it address the following:

- (i) financial management? [Yes/No]
- (ii) governance and fiduciary oversight? [Yes/No]
- (iii) technical [Yes/No]
- (iv) legal and regulatory [Yes/No]
- (v) procurement? [Yes/No]
- (vi) disbursement and implementation plans, including monitoring and reporting? [Yes/No]

If Yes, please provide details:

If No, please provide details:

E. Are or will ADB safeguard requirements (policies for environment, land acquisition and resettlement, and indigenous people), or other guidelines acceptable to ADB be met – and will the RE Project be Categorized B or C for environment and land acquisition and resettlement and will have no indigenous people issues? [Yes/No]

If Yes, please provide details:

If No, please provide details:

Is an Environmental Impact Assessment (EIA) required? [Yes/No]

If Yes, has EIA been done? [Yes/No]

If Yes, please attach a copy of the EIA.

If No, please provide details

F. Are or will power generation plant safety measures are incorporated in the designs as required by appropriate national and international norms and values? **[Yes/No]**

If Yes, please provide details

If No, please provide details:

<p>G. Will Goods and works financed with ADB guaranteed loan be procured from ADB member countries? [Yes/No]</p> <p>If Yes, please provide details</p> <p>If No, please provide details:</p>	
<p>H. Has a bank has agreed to provide a commercial loan to the project subject to obtaining the ADB Guarantee? [Yes/No]</p> <p>If Yes, please provide details</p> <p>If No, please provide details:</p>	
<p>6. APPLICANT'S RELATIONSHIP WITH OBLIGOR</p>	
<p>Has Applicant an active or past business and/or a legal relationship with the Obligor (if any)? If an active business relationship, what has been the duration and nature of this relationship, and what are the current clean and risk mitigated exposures of the Applicant on Obligor? If a legal relationship, what has been the duration and nature of this relationship between Applicant and Obligor?</p>	
<p>7. BROKER</p>	
A. Name of Broker of Record:	
B. Address:	
C. Contact Details (telephone, telefax and email):	
D. Do Applicant and Broker share any mutual ownership interest in each other?	
E. Is Applicant paying any commissions and/or fees to Broker for its services rendered to Applicant for the purpose of this transaction?:	

APPLICANT'S DECLARATION AND WARRANTY

The Applicant hereby declares that the statements made in this Application are complete, true and accurate to the best of its knowledge and belief and that it has not omitted any other material fact that may influence AEDB's and/or ADB's assessment of the eligibility of the RE Project. The Applicant understands that non-disclosure or misrepresentation of a material fact will entitle AEDB and/or ADB to deny this Application or revoke its acceptance. For these purposes, a fact is material if it is likely to influence acceptance or assessment of this Application by AEDB and/or ADB, in their sole opinion.¹

Applicant hereby requests that AEDB provide Applicant with a Notice of Registration and an ADB Guarantee Application Form.

¹ If you are in any doubt as to whether a fact is material or not, you must disclose it in this Application or in a signed note attached hereto.

The Applicant agrees that the Application shall form the basis of any Notice of Registration issued by AEDB and understands that any subsequent correspondence related to this Application issued by or on behalf of the Applicant shall be part of this Application.

The Applicant understands that the signing and delivery of this Application shall not bind it, nor ADB, to enter into any guarantee but agrees that, should a guarantee be entered into, such guarantee shall be made in reliance upon this Application and the Guarantee Application and the statements made therein and the information provided to ADB from time to time by the Applicant.

APPLICANT: _____

SIGNATURE (*): _____ DATE: _____

NAME(S) AND TITLE(S) (*): _____

(*) two signatures, names and titles when legally required

**DOCUMENTS/INFORMATION SUBMITTED TOGETHER WITH THIS APPLICATION
(TICK AND/OR ADD AS APPLICABLE)**

- Letter of Intent
- IPP Site Allocation
- Feasibility Study
- Other **(describe)**